THE LAW OFFICE OF JOHN A. FIALCOWITZ, LLC John A. Fialcowitz 89 Headquarters Plaza North Suite 1216 Morristown, NJ 07960 Telephone: (973) 813-7227

john@fialcowitzlaw.com

CAPLIN & DRYSDALE, CHARTERED James P. Wehner (admitted pro hac vice) Jeffrey A. Liesemer (admitted pro hac vice) One Thomas Circle, N.W., Suite 1100 Washington, D.C. 20005 Telephone: (202) 862-5000 jwehner@capdale.com jliesemer@capdale.com

Co-Counsel for the Official Committee of Asbestos Claimants

## UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re: : Chapter 11

DURO DYNE NATIONAL CORP., et al., 1 : Case No. 18-27963-MBK

Debtors. : (Jointly Administered)

# TWENTY-SIXTH MONTHLY FEE STATEMENT OF CAPLIN & DRYSDALE, CHARTERED FOR THE PERIOD FROM DECEMBER 1, 2020, THROUGH DECEMBER 31, 2020

Caplin & Drysdale, Chartered ("Caplin & Drysdale" or the "Applicant"), counsel for the Official Committee of Asbestos Claimants (the "Committee"), hereby submits this twenty-sixth monthly fee statement<sup>2</sup> for the period commencing December 1, 2020, through December 31, 2020 (the "Twenty-Sixth Fee Statement") pursuant to the Administrative Fee Order Establishing Certain Procedures for Allowance of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court, dated December 18, 2018 (Docket No. 345) (the "Interim Compensation Order").

The "**Debtors**" in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

<sup>&</sup>lt;sup>2</sup> Caplin & Drysdale's first monthly fee statement was also filed as an interim fee application under the title *First Interim Fee Application of Caplin & Drysdale, Chartered for Allowance of Fees and Reimbursement of Expenses* on December 14, 2018 (Docket No. 337).

Pursuant to the Interim Compensation Order, responses to the Twenty-Sixth Fee Statement, if any, are due by February 1, 2021.

Dated: January 20, 2021 By: /s/ James P. Wehner

James P. Wehner, Esq. (admitted *pro hac vice*) Jeffrey A. Liesemer, Esq. (admitted *pro hac vice*) One Thomas Circle, N.W., Suite 1100

Washington, DC 20005 Telephone: (202) 862-5000 Facsimile: (202) 429-3301 jwehner@capdale.com jliesemer@capdale.com

Counsel to the Official Committee of Asbestos Claimants

### UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

#### D.N.J. LBR 2016-1, FEE APPLICATION COVER SHEET

Debtor: <u>Duro Dyne National Corp., et al.</u> Applicant: <u>Caplin & Drysdale, Chartered</u>

Case No.: 18-27963 (MBK) Client: Official Committee of

**Asbestos Claimants** 

Chapter: 11 Case Filed: September 7, 2018

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746

#### RETENTION ORDER(S) ATTACHED AS EXHIBIT B

# TWENTY-SIXTH MONTHLY FEE STATEMENT<sup>2</sup> OF CAPLIN & DRYSDALE, CHARTERED FOR THE PERIOD FROM DECEMBER 1, 2020, THROUGH DECEMBER 31, 2020

#### SECTION 1 FEE SUMMARY

	<b>FEES</b>	<b>EXPENSES</b>
TOTAL PREVIOUSLY REQUESTED	\$ <u>1,903,904.25</u>	\$33,857.10
TOTAL ALLOWED TO DATE	\$ <u>1,829,685.75</u>	\$ <u>33,284.64</u>
TOTAL RETAINER (IF APPLICABLE)	\$ <u>0.00</u>	\$ <u>0.00</u>
TOTAL HOLDBACK (IF APPLICABLE)	\$ <u>14,843.70</u>	\$ <u>0.00</u>
TOTAL RECEIVED BY APPLICANT	\$ <u>1,855,912.15</u>	\$ <u>33,284.64</u>
FEE TOTALS –PAGE 2	\$35,251.00	
DISBURSEMENTS TOTALS – PAGE 3	\$ <u>0.00</u>	
TOTAL FEE APPLICATION	\$35,251.00	
Minus 20% Holdback	\$ <u>7,050.20</u>	
AMOUNT SOUGHT AT THIS TIME	\$ <u>28,200.80</u>	

The "**Debtors**" in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

<sup>&</sup>lt;sup>2</sup> Caplin & Drysdale's first monthly fee statement was also filed as an interim fee application under the title *First Interim Fee Application of Caplin & Drysdale, Chartered for Allowance of Fees and Reimbursement of Expenses* on December 14, 2018 (Docket No. 337).

NAME OF PROFESSIONAL &	YEAR			
TITLE	<b>ADMITTED</b>	HOURS	RATE	FEES
Ann C. McMillan, Member	1984	5.8	\$880	\$5,104.00
Kevin C. Maclay, Member	1994	0.2	\$845	\$169.00
James P. Wehner, Member	1995	6.1	\$795	\$4,849.50
Jeffrey A. Liesemer, Member	1993	29.0	\$795	\$23,055.00
Kevin M. Davis, Of Counsel	2010	1.2	\$560	\$672.00
Cecilia Guerrero, Paralegal	N/A	2.3	\$340	\$782.00
Brigette A. Wolverton, Paralegal	N/A	2.1	\$295	\$619.50
TOTAL FEES		46.7		\$35,251.00
ATTORNEY BLENDED RATE			\$754.84	

#### SECTION II SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
(.01) Asset Analysis and Recovery	0.0	\$0.00
(.03) Business Operations	0.0	\$0.00
(.04) Case Administration	0.0	\$0.00
(.05) Claims Administration and Objections	0.0	\$0.00
(.07) Fee Applications-Self	2.6	\$1,020.50
(.09) Financing	0.0	\$0.00
(.10) Litigation	0.0	\$0.00
(.11) Plan and Disclosure Statement	42.0	\$33,444.00
(.12) Relief from Stay Proceedings	0.0	\$0.00
(.13) Tax Issues	0.0	\$0.00
(.15) Committee Meetings/Conferences	0.3	\$255.50
(.16) Travel Time	0.0	\$0.00
(.17) Docket Review & File Maintenance	1.8	\$531.00
(.18) Fee Applications-Others	0.0	\$0.00
(.19) Retention Applications-Others	0.0	\$0.00
(.20) Retention Applications-Self	0.0	\$0.00
(.22) Review Fee Application-Other Parties	0.0	\$0.00
SERVICE TOTALS:	46.7	\$35,251.00

#### SECTION III SUMMARY OF DISBURSEMENTS

DISBURSEMENTS	AMOUNT
Computer Assisted Legal Research	\$0.00
Conference Call Charges	\$0.00
Courier & Express Carriers	\$0.00
Court Reporting	\$0.00
Fax	\$0.00
Filing Fees	\$0.00
Other Research	\$0.00
Pacer Fees	\$0.00
Postage	\$0.00
Reproduction Services - In-house	\$0.00
Reproduction Services - Outside	\$0.00
Travel	\$0.00
Other (specify):	\$0.00
DISBURSEMENTS TOTAL:	\$0.00

#### SECTION IV CASE HISTORY

(NOTE: Items 3 - 6 are not applicable to applications under 11 U.S.C. § 506)

- (1) DATE CASE FILED: September 7, 2018
- (2) CHAPTER UNDER WHICH CASE WAS COMMENCED: 11
- (3) DATE OF RETENTION: November 8, 2018, effective as of September 26, 2018 [Docket No. 258]. *See* Order attached.
- (4) SUMMARIZE IN BRIEF THE BENEFITS TO THE ESTATE AND ATTACH SUPPLEMENTS AS NEEDED:
  - a) Caplin & Drysdale analyzed issues related to Plan documents and closing, including revisions of documents in anticipation of closing;
  - b) Caplin & Drysdale communicated with the Committee regarding case status and closing
  - c) Caplin & Drysdale prepared and filed fee applications;
  - d) Caplin & Drysdale spent time working with counsel for the other Plan proponents and internally on general case matters, and closing issues, as well as organizing and maintaining the case filing system and docket review for the bankruptcy case;
  - e) Caplin & Drysdale performed other professional services as counsel for the Committee as necessary and appropriate in these chapter 11 cases.

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- (5) ANTICIPATED DISTRIBUTION TO CREDITORS:
  - (A) ADMINISTRATION EXPENSES: (unknown at this time)
  - (B) SECURED CREDITORS: (unknown at this time)
  - (C) PRIORITY CREDITORS: (unknown at this time)
  - (D) GENERAL UNSECURED CREDITORS: (unknown at this time)
- (6) FINAL DISPOSITION OF CASE AND PERCENTAGE OF DIVIDEND PAID TO CREDITORS (IF APPLICABLE): Final disposition of case and dividend are unknown at this time.

I certify under penalty of perjury that the above is true.

Date: January 20, 2021 /s/ James P. Wehner
Signature

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## EXHIBIT A

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One Thomas Circle NW, Suite 1100 Washington, DC 20005 Federal Tax I.D. No.: 52-1226629

Telephone: (202) 862-5000 Federal Tax I.D. No.: 52-12 www.capdale.com

Official Committee of Asbestos Claimants of Duro Dyne National

Invoice #: 331899

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Fax: (202) 429-3301

RE: Duro Dyne Bankruptcy

For Professional Services Rendered Through December 31, 2020

Total Services \$35,251.00
Total Current Charges \$35,251.00

#### **Remittance Advice**

Payment is due upon receipt. If you should have any questions, please email accounting@capdale.com.

**Check Payable To:** 

Caplin & Drysdale, Chartered Attn: Accounts Receivable One Thomas Circle NW, Suite 1100 Washington, DC 20005 Wire Transfer:

Receiving Bank: Bank of America ABA Wire Routing Number: 026009593 ABA ACH Routing Number: 054001204

Swift Code: BOFAUS3N

Beneficiary: Caplin & Drysdale, Chartered Account Number: 001920814809

#### **Credit Card:**

We accept American Express. A service fee of 2.4% for Corporate Cards and 2.95% for Individual Cards will be added to all payments.

Please return this remittance page with your payment. Thank you.

One Thomas Circle NW, Suite 1100 Washington, DC 20005 Federal Tax I.D. No.: 52-1226629

www.capdale.com

Official Committee of Asbestos Claimants of Duro Dyne National

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Fax: (202) 429-3301

RE: Duro Dyne Bankruptcy

Telephone: (202) 862-5000

For Professional Services Rendered Through December 31, 2020

SER	VICES					
Date		Person	Description of Services	Hours	Rate	Amount
.07	Fee A	pplication	s-Self			
12/23	3/2020	JPW	Review monthly fee application.	0.3	\$795.00	\$238.50
12/23	3/2020	CG	Review, revise, and finalize monthly fee application.	2.3	\$340.00	\$782.00
			Total	2.60		\$1,020.50
.11	Plan 8	& Disclosu	re Statement			
12/2/	2020	ACM	Exchange e-mails re TDP and Trust Agreement (.1); review files re same (.2).	0.3	\$880.00	\$264.00
12/2/	2020	JAL	Correspondence w/ ACM and J. Kramer re plan closing (0.5); correspondence w/ plan group counsel re updated plan document (0.6); review plan documents (0.6).	1.7	\$795.00	\$1,351.50
12/3/	2020	ACM	Exchange e-mails re closing documents (.1); review files re same (.3); exchange e-mails re TDP and Trust Agreement (.1); review files re same (.3).	0.8	\$880.00	\$704.00
12/3/	2020	JAL	Correspondence re plan closing (0.3); review and analyze materials re same (0.4).	0.7	\$795.00	\$556.50
12/4/	2020	ACM	Exchange e-mails re revisions to Trust Agreement (.3); exchange e-mails re execution of same (.3).	0.6	\$880.00	\$528.00
12/4/	2020	JAL	Review and revise draft closing materials (1.8); revise closing checklist (1.3); review updated closing documents (0.6); teleconference w/ C. Grear re same (0.2).	3.9	\$795.00	\$3,100.50
12/4/	2020	JPW	Exchange e-mails re closing.	0.6	\$795.00	\$477.00
12/6/	2020	ACM	Review TDP, Trust Agreement and Release (1.0); exchange e-mails re same (.1).	1.1	\$880.00	\$968.00

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SERVICES
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SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan &	Disclosu	ure Statement			
12/6/2020	JAL	Review updated plan closing documents and exchange emails re same (1.0); review and revise closing documents (1.5).	2.5	\$795.00	\$1,987.50
12/7/2020	JAL	Review and revise plan closing documents (1.1); draft and revise correspondence re same (0.7).	1.8	\$795.00	\$1,431.00
12/8/2020	ACM	Exchange e-mails re admin closing issue.	0.1	\$880.00	\$88.00
12/8/2020	JAL	Correspondence w/ JPW and KCM re motion to close (0.2); review correspondence from Debtor's counsel and trust counsel re plan closing (0.2).		\$795.00	\$318.00
12/8/2020	JPW	Teleconference J. Prol re administrative issue (0.2); exchange emails re administrative and closing issues (0.5).	0.7	\$795.00	\$556.50
12/8/2020	KCM	Communicate w/ JPW and JAL re motion to close.	0.2	\$845.00	\$169.00
12/9/2020	ACM	Teleconference w/ C. Taylor re admin closing issue (.1); exchange e-mails re same (.1); review proposed changes to TDP, Trust Agreement and Cooperation Agreement (.5).	0.7	\$880.00	\$616.00
12/9/2020	JAL	Review correspondence and accompanying attachments from Debtor's counsel re plan closing.	0.3	\$795.00	\$238.50
12/10/2020	ACM	Exchange e-mails re TDP, Trust Agreement and Cooperation Agreement (.1); teleconference w/C. Taylor, E. Harron and J. Kramer re same (.2); review revised Trust Agreement and Cooperation Agreement (.2).	0.5	\$880.00	\$440.00
12/10/2020	JAL	Review revisions to plan closing documents (0.2); teleconference w/ JPW re same (0.2).	0.4	\$795.00	\$318.00
12/10/2020	JPW	Exchange e-mails re closing issues (0.3); teleconference JAL re closing (0.2).	0.5	\$795.00	\$397.50
12/11/2020	ACM	Exchange e-mails re TDP (.1); teleconference w/ Trustee's counsel re insurance settlements (.1); review same (.3); exchange e-mails re same (.1); exchange e-mails re execution of documents (.1).	0.7	\$880.00	\$616.00
12/11/2020	JAL	Review correspondence re plan closing documents (.4); exchange e-mails w/ J. Prol re same (.2).	0.6	\$795.00	\$477.00
12/11/2020	JPW	Exchange e-mails re closing.	0.3	\$795.00	\$238.50
12/14/2020	ACM	Exchange e-mails re Trust issues (.1); exchange e-mails re execution of Trust Agreement (.2).	0.3	\$880.00	\$264.00
12/14/2020	JAL	Review and provide comments re draft insurer notice letters.	0.5	\$795.00	\$397.50
12/15/2020	ACM	Exchange e-mails re execution of Trust Agreement.	0.1	\$880.00	\$88.00

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SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan	& Disclos	ure Statement			
12/16/2020	ACM	Exchange e-mails re execution of Trust Agreement.	0.1	\$880.00	\$88.00
12/16/2020	JAL	Exchange e-mails re plan closing docs.	0.1	\$795.00	\$79.50
12/17/2020	JAL	Correspondence w/ E. Grim re plan closing and insurance settlements.	0.2	\$795.00	\$159.00
12/17/2020	JPW	Exchange e-mails re closing issues.	0.9	\$795.00	\$715.50
12/18/2020	ACM	Exchange e-mails re Trust issues.	0.1	\$880.00	\$88.00
12/20/2020	JAL	Correspondence w/ plan parties and Trust counsel re plan closing.	0.4	\$795.00	\$318.00
12/21/2020	ACM	Exchange e-mails re execution of Trust Agreement.	0.2	\$880.00	\$176.00
12/21/2020	JAL	Review correspondence and attachments re plan closing (1.0); exchange e-mails w/ Trustee re plan closing (0.7); review and analyze correspondence from S. Yusem and J. Kramer re same (0.4); review and analyze closing documents in prep for call re plan closing (0.3); teleconference w/ J. Kramer, S. Yusem, C. Grear, A. Rich, J. Bromberg, and C. Taylor re same (0.4); teleconference w/ C. Grear, J. Bromberg, and C. Taylor re same (0.3); draft and revise email to S. Yusem re same (0.5); review correspondence re plan closing (0.2).	3.8	\$795.00	\$3,021.00
12/21/2020	JPW	Exchange e-mails re closing.	0.5	\$795.00	\$397.50
12/22/2020	JAL	Review and analyze plan closing documents (.4); review correspondence from Debtors' counsel and Trust counsel re same (0.3); draft and revise email to Trustee re same (0.3); review and revise plan closing document (0.7).	1.7	\$795.00	\$1,351.50
12/23/2020	JAL	Exchange e-mails w/ C. Taylor re plan closing (0.4); teleconference w/ C. Taylor re same (0.1); draft and revise emails to Debtors' counsel re Trust Agreement and plan closing (0.6); review and analyze materials re same (0.9).	2.0	\$795.00	\$1,590.00
12/23/2020	JPW	Exchange emails re closing issues (0.5); review draft order (0.2).	0.7	\$795.00	\$556.50
12/28/2020	JAL	Correspondence w/ E. Grim re plan closing (0.2); review and revise plan closing documents (1.0): review and provide comments re plan closing documents and related materials (3.1).	4.3	\$795.00	\$3,418.50
12/28/2020	JPW	Exchange e-mails re closing.	0.4	\$795.00	\$318.00

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SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan 8	& Disclos	ure Statement			
12/29/2020	JAL	Review and analyze materials in prep for conference call re plan closing (0.8); teleconference w/ KMD re plan closing issue (0.2); teleconference w/ J. Prol, J. Kramer, D. Suckerman, S. Yusem, C. Grear, A. Rich, and J. Bromberg re same (0.4); revise and finalize execution version of plan closing documents (1.1); review correspondence re plan closing and next steps (0.3); review and analyze plan closing documents (0.3).	3.1	\$795.00	\$2,464.50
12/29/2020	JPW	Exchange e-mails re closing.	0.6	\$795.00	\$477.00
12/29/2020	KMD	Research issues re UCC financing statement (0.7); discuss same w/ JAL (0.2).	0.9	\$560.00	\$504.00
12/30/2020	JAL	Teleconferences w/ C. Grear re plan closing issue (0.2); review correspondence and research re same (0.3); correspondence re same (0.1).	0.6	\$795.00	\$477.00
12/30/2020	KMD	Research issues re UCC financing statement (0.2); correspond re same w/ JAL (0.1).	0.3	\$560.00	\$168.00
12/31/2020 JPW		Exchange emails re closing issues.	0.5	\$795.00	\$397.50
12/31/2020	BAW	Prepare closing materials (.2); communications w/ JAL re same (.1).	0.3	\$295.00	\$88.50
		Total	42.00		\$33,444.00
					<b>400</b> , 111100
.15 Comm	nittee Me	etings/Conferences			<b>400</b> , 11 mod
. <b>15 Com</b> n 12/31/2020	nittee Me ACM	etings/Conferences  Exchange e-mails re Committee memo (.1); teleconference w/ JPW re same (.1).	0.2	\$880.00	\$176.00
		Exchange e-mails re Committee memo (.1);		\$880.00 \$795.00	·
12/31/2020	ACM	Exchange e-mails re Committee memo (.1); teleconference w/ JPW re same (.1).	0.2	·	\$176.00
12/31/2020 12/31/2020	ACM JPW	Exchange e-mails re Committee memo (.1); teleconference w/ JPW re same (.1).  Teleconference ACM re Committee memo.	0.2	·	\$176.00 \$79.50
12/31/2020 12/31/2020	ACM JPW	Exchange e-mails re Committee memo (.1); teleconference w/ JPW re same (.1).  Teleconference ACM re Committee memo.  Total	0.2	·	\$176.00 \$79.50
12/31/2020 12/31/2020 .17 Docke	ACM JPW et Review	Exchange e-mails re Committee memo (.1); teleconference w/ JPW re same (.1).  Teleconference ACM re Committee memo.  Total  **Eile Maintenance  Review dockets, prepare recently filed pleadings,	0.2 0.1 0.30	\$795.00	\$176.00 \$79.50 <b>\$255.50</b>
12/31/2020 12/31/2020 .17 Docket 12/1/2020	ACM JPW et Review BAW	Exchange e-mails re Committee memo (.1); teleconference w/ JPW re same (.1).  Teleconference ACM re Committee memo.  Total  & File Maintenance  Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.  Review dockets, prepare recently filed pleadings,	0.2 0.1 0.30	\$795.00 \$295.00	\$176.00 \$79.50 <b>\$255.50</b> \$29.50
12/31/2020 12/31/2020 .17 Docked 12/1/2020 12/2/2020	ACM JPW et Review BAW BAW	Exchange e-mails re Committee memo (.1); teleconference w/ JPW re same (.1).  Teleconference ACM re Committee memo.  Total  & File Maintenance  Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.  Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.  Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.	0.2 0.1 0.30 0.1 0.1	\$795.00 \$295.00 \$295.00	\$176.00 \$79.50 <b>\$255.50</b> \$29.50 \$29.50
12/31/2020 12/31/2020 .17 Docket 12/1/2020 12/2/2020 12/3/2020	ACM JPW  et Review BAW BAW BAW	Exchange e-mails re Committee memo (.1); teleconference w/ JPW re same (.1).  Teleconference ACM re Committee memo.  Total  & File Maintenance  Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.  Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.  Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.  Review dockets prepare recently filed pleadings, communicate re same w/ internal team.  Review dockets re recently filed pleadings,	0.2 0.1 0.30 0.1 0.1 0.1	\$795.00 \$295.00 \$295.00 \$295.00	\$176.00 \$79.50 <b>\$255.50</b> \$29.50 \$29.50 \$29.50
12/31/2020 12/31/2020 .17 Docket 12/1/2020 12/2/2020 12/3/2020 12/4/2020	ACM JPW  et Review BAW BAW BAW BAW	Exchange e-mails re Committee memo (.1); teleconference w/ JPW re same (.1).  Teleconference ACM re Committee memo.  Total  & File Maintenance  Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.  Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.  Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.  Review dockets re recently filed pleadings, communicate re same w/ internal team.  Review dockets re recently filed pleadings, communicate re same w/ internal team.  Review dockets re recently filed pleadings,	0.2 0.1 0.30 0.1 0.1 0.1 0.1	\$795.00 \$295.00 \$295.00 \$295.00	\$176.00 \$79.50 <b>\$255.50</b> \$29.50 \$29.50 \$29.50 \$29.50
12/31/2020 12/31/2020 .17 Docket 12/1/2020 12/2/2020 12/3/2020 12/4/2020 12/7/2020	ACM JPW  et Review BAW BAW BAW BAW BAW	Exchange e-mails re Committee memo (.1); teleconference w/ JPW re same (.1).  Teleconference ACM re Committee memo.  Total  & File Maintenance  Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.  Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.  Review dockets, prepare recently filed pleadings, communicate re same w/ internal team.  Review dockets re recently filed pleadings, communicate re same w/ internal team.  Review dockets re recently filed pleadings, communicate re same w/ internal team.  Review dockets re recently filed pleadings, communicate re same w/ internal team.  Review dockets re recently filed pleadings,	0.2 0.1 0.30 0.1 0.1 0.1 0.1 0.1	\$795.00 \$295.00 \$295.00 \$295.00 \$295.00	\$176.00 \$79.50 <b>\$255.50</b> \$29.50 \$29.50 \$29.50 \$29.50

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\$35,251.00

\$35,251.00

SERVICE	S					
Date	Person	Description of So	ervices	Hours	Rate	Amount
.17 Do	ocket Review 8	& File Maintenance	)			
12/11/202	20 BAW		prepare recently filed pleadings, came w/ internal team.	0.1	\$295.00	\$29.50
12/14/202	20 BAW		e recently filed pleadings, came w/ internal team.	0.1	\$295.00	\$29.50
12/15/202	20 BAW		e recently filed pleadings, ame w/ internal team.	0.1	\$295.00	\$29.50
12/16/202	20 BAW		prepare recently filed pleadings, came w/ internal team.	0.1	\$295.00	\$29.50
12/17/202	20 BAW		e recently filed pleadings, same w/ internal team.	0.1	\$295.00	\$29.50
12/18/202	20 BAW		e recently filed pleadings, ame w/ internal team.	0.1	\$295.00	\$29.50
12/21/202	20 BAW		orepare recently filed pleadings, came w/ internal team.	0.1	\$295.00	\$29.50
12/22/202	20 BAW		e recently filed pleadings, ame w/ internal team.	0.1	\$295.00	\$29.50
12/28/202	20 BAW		orepare recently filed pleadings, came w/ internal team.	0.1	\$295.00	\$29.50
12/30/202	20 BAW		orepare recently filed pleadings, same w/ internal team.	0.1	\$295.00	\$29.50
			Total	1.80		\$531.00
			Total Professional Services	46.7	-	\$35,251.00
PERSON	RECAP					
Person			Title	Hours	Rate	Amount
JAL	Jeffrey A. Lie	semer	Member	29.0	\$795.00	\$23,055.00
KCM	Kevin C. Mad	elay	Member	0.2	\$845.00	\$169.00
ACM	Ann C. McMil	llan	Member	5.8	\$880.00	\$5,104.00
JPW	James P. We	hner	Member	6.1	\$795.00	\$4,849.50
KMD	Kevin M. Dav	ris	Of Counsel	1.2	\$560.00	\$672.00
CG	Cecilia Guerr	ero	Paralegal	2.3	\$340.00	\$782.00
BAW	Brigette A. W	olverton	Paralegal	2.1	\$295.00	\$619.50

**Total Services** 

**Total Current Charges** 

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331899

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TASK RECAP

Services	Disbursements

Category	Hours	Amount	Category	Amount
.07	2.60	\$1,020.50		
.11	42.00	\$33,444.00		
.15	0.30	\$255.50		
.17	1.80	\$531.00		
	46.70	\$35,251.00		\$0.00

#### BREAKDOWN BY PERSON

Person		Category	Hours	Rate	Amount
JPW	James P. Wehner	.07	0.30	\$795.00	\$238.50
CG	Cecilia Guerrero	.07	2.30	\$340.00	\$782.00
JAL	Jeffrey A. Liesemer	.11	29.00	\$795.00	\$23,055.00
KCM	Kevin C. Maclay	.11	0.20	\$845.00	\$169.00
ACM	Ann C. McMillan	.11	5.60	\$880.00	\$4,928.00
JPW	James P. Wehner	.11	5.70	\$795.00	\$4,531.50
KMD	Kevin M. Davis	.11	1.20	\$560.00	\$672.00
BAW	Brigette A. Wolverton	.11	0.30	\$295.00	\$88.50
ACM	Ann C. McMillan	.15	0.20	\$880.00	\$176.00
JPW	James P. Wehner	.15	0.10	\$795.00	\$79.50
BAW	Brigette A. Wolverton	.17	1.80	\$295.00	\$531.00
			=	46.70	\$35,251.00

## EXHIBIT B

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1

John A. Fialcowitz, Esq.
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Proposed Local Counsel for the Official Committee of Asbestos Claimants Order Filed on November 9, 2018 by Clerk U.S. Bankruptcy Court District of New Jersey

### UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re: : Chapter 11

DURO DYNE NATIONAL CORP., et al., : Case No. 18-27963 (MBK)

Debtors.<sup>1</sup> : (Jointly Administered)

[PROPOSED] ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF CAPLIN & DRYSDALE, CHARTERED, AS THE COMMITTEE'S COUNSEL, EFFECTIVE NUNC PRO TUNC AS OF SEPTEMBER 26, 2018

The relief set forth on the following pages, numbered two (2) through and including three (3), is hereby **ORDERED**.

DATED: November 9, 2018

Honorable Michael B. Kaplan United States Bankruptcy Judge Casse 188279568 WHEK 12006 12886 Filled 1.11/020124 EFINTENED 1.01/020124 1.09:047:427 Dessen Wahn Denominating Paga 4.7 of 18

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Debtor: Duro Dyne National Corp., et al.

Case No.: 18-27963 (MBK)

Caption: Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the

Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018

Before this Court is the Application of the Official Committee of Asbestos Claimants for an Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018 (the "Application"), which was filed by the Official Committee of Asbestos Claimants (the "Committee") on October 29, 2018. Based on the record herein, and after due deliberation thereon, this Court finds and concludes that (i) the law firm of Caplin & Drysdale, Chartered ("Caplin & Drysdale"), does not represent any entity having an interest adverse to the Committee or to the asbestos-related creditors of the Debtors' estates in connection with the matters for which the Committee proposes to employ Caplin & Drysdale; (ii) Caplin & Drysdale is a "disinterested person" pursuant to §§ 101(14) and 328(c) of the Bankruptcy Code; (iii) proper and adequate notice of the Application has been given and no other or further notice is necessary; and (iv) the Committee's employment and retention of Caplin & Drysdale as its counsel should be approved. Accordingly, IT IS HEREBY ORDERED, that:

- 1. The Application is granted and approved;
- 2. The Committee is authorized to employ and retain Caplin & Drysdale as its counsel on the terms set forth in the Application, pursuant to §§ 328 and 1103 of the Bankruptcy Code, effective *nunc pro tunc* as of September 26, 2018;
- 3. Caplin & Drysdale shall be compensated in accordance with the procedures set forth in §§ 330 and 331 of the Bankruptcy Code, the applicable Federal Rules of Bankruptcy Procedure, the orders and rules of this Court, and such other procedures as may be fixed by order of this Court;

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Debtor: Duro Dyne National Corp., et al.

Case No.: 18-27963 (MBK)

Caption: Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the

Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018

4. The requirement set forth in Local Rule 9013-1(a)(3) that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived;

- 5. This Order shall be immediately effective and enforceable upon its entry; and
- 6. The Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.